



dampiergold

ASX Announcement

29 April 2014

Dampier Gold is positioning itself to be among the next generation of Australian gold producers. The Company has recently joint ventured its project over the Plutonic - Marymia greenstone belt in central Western Australia with a view to advancing to near-term gold production.

ASX CODE

DAU

Closing Share Price 28 April
\$0.021

ISSUED SHARE CAPITAL

Ordinary shares
66.7M

DIRECTORS

Mr Rod Hanson

Chairman

Mr Ben Loiterton

Non-Executive Director

Mr Peiqi Zhang

Non-Executive Director

Ms Hui Guo

Alternate Non-Executive Director

CONTACT

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Ord River Resources Takeover Bid

Dampier Gold Limited (ASX:DAU) (**Dampier**) notifies shareholders that it has received a Bidder's Statement from Ord River Resources Limited (ASX:ORD) (**Ord River**) in relation to an off-market offer to acquire all of the fully paid shares in Dampier and is offering six (6) Ord shares and 1.5 cents cash for each Dampier share.

Shareholders are advised to take **NO ACTION** in relation to the takeover offer and Bidder's Statement until they have received and considered Dampier's Target's Statement, which will be released in due course.

The Target's Statement will make a formal recommendation to shareholders about the offer.

Ord River's bid will remain open until at least 5 June 2014 and may be extended. Accordingly, Dampier shareholders will have sufficient time to make a considered decision on the bid after receiving the Target's Statement.

Dampier has appointed Steinepreis Paganin as its legal adviser in respect of the offer.

Dampier will continue to keep shareholders informed of developments as they occur.

Rod Hanson

Non-Executive Chairman

END