

15 May 2014

ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

By Hand

Dear Sir/Madam

**Takeover bid by Ord River Resources Limited for Dampier Gold Limited
Completion of Despatch of Bidder's Statement and Offers**

Ord River Resources Limited hereby **encloses**, by way of service pursuant to section 633(1), item 8, of the *Corporations Act 2001* (Cth), a notice confirming completion of the despatch of its Bidder's Statement dated 29 April 2014 to securityholders of Dampier Gold Limited (**Dampier**) in respect of, and including, its takeover offer for all of the ordinary shares in Dampier, in accordance with item 6 of that section.

Yours faithfully



Frank Zhu
Managing Director

Encl.

For personal use only



Off-market bid for Dampier Gold Limited

Notice of Completion of Despatch of Bidder's Statement and Offers

Section 633(1), items 7, 8 and 9 of the Corporations Act 2001 (Cth) (Act)

To: Dampier Gold Limited

ASX Limited

Australian Securities and Investments Commission (ASIC)

Ord River Resources ACN 108 737 711 hereby gives notice that, as required by section 633(1), item 6, of the *Corporations Act 2001* (Cth), it has today completed sending its Bidder's Statement dated 29 April 2014 in respect of its off-market takeover offer for all of the ordinary shares in Dampier Gold Limited ACN 141 703 399 (**Dampier**).

The Bidder's Statement an offer dated 13 May 2014 to each person who is capable of giving good title:

1. ordinary shares in Dampier; and
2. securities convertible or exercisable into ordinary shares in Dampier,

as at 7pm (Sydney time) on 29 April 2014, being the date set by Ord River Resources under section 633(2) of the *Corporations Act 2001* (Cth).

Date: 15 May 2014

Signed for and on behalf of Ord River Resources Limited by:

Frank Zhu
Managing Director

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