



Australian Government

Takeovers Panel

MEDIA RELEASE

No: 14/32

Tuesday, 20 May 2014

Dampier Gold Limited - Undertaking

The Panel has accepted an undertaking from Ord River Resources Limited in relation to the application dated 14 May 2014 by Dampier Gold Limited (see [TP14/31](#)).

Ord River has undertaken not to declare its off-market takeover offer dated 13 May 2014 for shares in Dampier free of the conditions set out in the bidder's statement until the earlier of an order by the Panel or the determination of the Panel proceedings.

A copy of the undertaking is attached.

Alan Shaw
Counsel, Takeovers Panel
Level 10, 63 Exhibition Street
Melbourne VIC 3000
Ph: +61 3 9655 3535
alan.shaw@takeovers.gov.au

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ATTACHMENT

**AUSTRALIAN SECURITIES AND
INVESTMENTS COMMISSION ACT 2001 (CTH) SECTION 201A
UNDERTAKING**

DAMPIER GOLD LIMITED

1. Ord River Resources Limited undertakes to the Panel that it will not declare its off-market takeover offer dated 13 May 2014 for shares in Dampier Gold Limited free of the conditions set out in the bidder's statement until the earlier of:
 - (i) an order of the Panel or
 - (ii) the determination of proceedings.

**Signed by Michael Ryan of Addisons Lawyers
with the authority, and on behalf, of
Ord River Resources Limited
Dated 19 May 2014**

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