



Extension of Takeover Offer Period and New Date for Notice of Status of Defeating Conditions

Ord River Resources Limited (ASX: **ORD**, "Ord") refers to its takeover offer for the shares in Dampier Gold Ltd, made pursuant to its Bidder's Statement of 29 April 2014 ("**Offer**").

Ord advises that the Offer has been extended by 25 days such that the Offer will now close at **7pm (Sydney time) on 11 July 2014** unless further extended or withdrawn by Ord in accordance with the Corporations Act 2001 (Cth).

As a result of the extension of the Offer, the date for Ord to give notice of the status of the defeating conditions to the Offer is now **1 July 2014** unless the Offer is further extended or withdrawn. **Enclosed** is a notice by Ord regarding this change.

ASX Announcement:

06/06/2014

Australian Securities Exchange

Code: ORD

Board of Directors:

Frank Zhu
Managing Director

Graham McGeagh
Non-Exec Chairman

Bruce McInnes
Executive Deputy Chairman

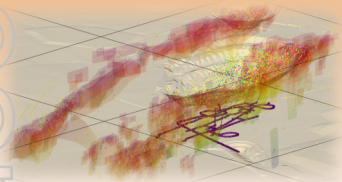
Michael P Lee
Non-Exec Director

Anthony McLellan
Non-Exec Director

For further information, please contact:

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Off-market bid for Dampier Gold Limited

New Date for Giving Notice of Status of Defeating Conditions

Sections 630(2)(b) and 630(5) of the Corporations Act 2001 (Cth) (Act)

To: Dampier Gold Limited

ASX Limited

This is a notice related to the takeover offer (**Offer**) by Ord River Resources ACN 108 737 711 (**Ord River Resources**) for all of the ordinary shares in Dampier Gold Limited ACN 141 703 399 as contained in Ord River Resources' Bidder's Statement dated 29 April 2014 (**Bidder's Statement**).

Pursuant to sections 630(2)(b) and 630(5) of the Act, Ord River Resources advises that:

- the new date for Ord River Resources to give the notice of the status of the defeating conditions to the Offer, as contemplated under section 630(1) of the Act, is **1 July 2014**;
- the Offer has not been freed from any defeating condition; and
- so far as Ord River Resources is aware:
 - the defeating condition referred to in Section 9.2.1 of the Bidder's Statement has not been satisfied; and
 - the defeating conditions referred to in Sections 9.2.2 to 9.2.8 (inclusive) of the Bidder's Statement have not been triggered.

Date: 6 June 2014

Signed for and on behalf of Ord River Resources Limited by:

Graham McGeagh
Chairman

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