



## Update: Trigger of Defeating Conditions; ORD Seeking ASIC Consent to Withdraw Takeover Bid

Ord River Resources Limited (ASX: **ORD**, “**Ord**”) refers to its takeover bid (“**Takeover Bid**”) for the shares in Dampier Gold Ltd (“**Dampier**”), made pursuant to its Bidder’s Statement of 29 April 2014 (“**Bidder’s Statement**”).

### Defeating Conditions Triggered by Dampier Announcement

Ord advises that, as a result of the announcement by Dampier on 6<sup>th</sup> June 2014 of its intention to acquire a mineral tenement package, the defeating conditions in both Section 9.2.5(a) (‘No Material Acquisitions’) and Section 9.2.5(c) (‘No Material Commitments’) of the Bidder’s Statement have been triggered.

### Intention to Seek ASIC Consent to Withdraw Takeover Bid

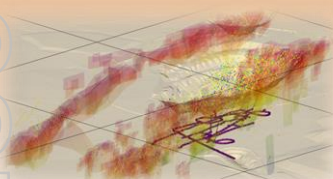
In light of Dampier’s announcement, Ord is seeking the consent of the Australian Securities & Investments Commission (“**ASIC**”) to permit Ord to withdraw all unaccepted offers under the Takeover Bid.

If ASIC grants the consent sought on terms satisfactory to Ord, Ord will withdraw the Takeover Bid in accordance with that consent. In those circumstances, if the Takeover Bid is terminated, no supplementary disclosure to the Bidder’s Statement will be made.

### For further information, please contact:

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#### ASX Announcement:

10/06/2014

Australian Securities Exchange

Code: ORD

#### Board of Directors:

Frank Zhu  
*Managing Director*

Graham McGeagh  
*Non-Exec Chairman*

Bruce McInnes  
*Executive Deputy Chairman*

Michael P Lee  
*Non-Exec Director*

Anthony McLellan  
*Non-Exec Director*

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