

**ASX ANNOUNCEMENT**

24 September 2018

**Dampier Gold Ltd appoints RFC Ambrian Ltd as corporate adviser and reaffirms its advice that shareholders should TAKE NO ACTION in relation to Vango Gold Ltd's unsolicited conditional scrip takeover offer**

Dampier Gold Ltd (ASX:DAU) refers to the unsolicited conditional scrip takeover offer from Vango Mining Ltd (ASX:VAN) which was tabled on 17 September 2018.

Dampier advises that it has appointed RFC Ambrian as its corporate and financial adviser in respect to the takeover offer.

RFC Ambrian is a leading global independent adviser in the natural resources market and has substantial experience of advising companies in situations similar to that with which Dampier is now presented.

Dampier and RFC Ambrian are conducting an in-depth analysis of the merits of the Vango offer in preparation for the issue of Dampier's Target's Statement.

Dampier shareholders are advised to **TAKE NO ACTION** in relation to the Vango offer prior to the release of Dampier's Target's Statement.

For enquiries please contact:

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