



ZULEIKA GOLD

ASX RELEASE

29 March 2021

Official Quotation of Options

Further to Zuleika Gold Limited's (**Company**) application for quotation of securities (Appendix 2A) dated 29 March 2021, the Company confirms that it is expecting quotation of the Company's 46,563,638 options each exercisable at \$0.10 and expiring 31 January 2023 (**Options**) to commence on Tuesday 30 March 2021.

The ASX code for the Options is '**ZAGO**'.

A distribution schedule and top 20 holder listing for the Options is set out below.

This announcement has been authorised for release by the Board.

Michael Higginson
Company Secretary

Distribution Schedule

<u>SPREADS OF HOLDINGS</u>	<u>NUMBER OF HOLDERS</u>	<u>NUMBER OF UNITS</u>	<u>% OF TOTAL ISSUED CAPITAL</u>
1 - 1,000	0	0	0.00%
1,001 - 5,000	2	6,844	0.02%
5,001 - 10,000	2	7,258	0.02%
10,001 - 100,000	55	2,340,407	5.03%
100,001 - 999,999,999	78	44,209,129	94.94%
TOTAL	136	46,563,638	100.00%

<u>LOCALITY ANALYSIS</u>	<u>NUMBER OF HOLDERS</u>	<u>NUMBER OF UNITS</u>	<u>% OF TOTAL ISSUED CAPITAL</u>
Western Australia	60	9,184,3863	19.72%
New South Wales	33	16,764,736	36.00%
Victoria	30	14,990,354	32.19%
Queensland	3	251,000	0.54%
South Australia	2	266,666	0.57%
New Zealand	3	615,588	1.32%
Hong Kong	3	1,733,333	3.72%
People's Republic of China	2	2,757,575	5.92%
Total Australian Holders	128	41,457,142	89.03%
Total Overseas Holders	8	5,106,496	10.97%
TOTAL	136	46,563,638	100.00%

Top 20 Listing

Rank	Name	Units	% of Units
1	CG NOMINEES (AUSTRALIA) PTY LTD	10,000,000	21.57
2	CS THIRD NOMINEES PTY LIMITED <HSBC CUST NOM AU LTD 13 A/C>	4,305,721	9.29
3	CS THIRD NOMINEES PTY LIMITED <HSBC CUST NOM AU LTD 13 A/C>	2,967,007	6.40
4	MENGMENG LI	2,424,241	5.23
5	GLENEAGLE SECURITIES (AUST) PTY LTD	1,515,151	3.27
6	HONGLAN LIU	1,489,394	3.21
7	LAZARUS SECURITIES PTY LTD	1,435,239	3.1
8	NELSON FENG CHEN	1,333,333	2.88
9	WB MANAGEMENT PTY LTD <SINBIN FAMILY A/C>	1,212,121	2.61
10	LAZARUS SECURITIES PTY LTD	989,002	2.13
11	NATIONAL NOMINEES LIMITED <DB A/C>	718,338	1.55
12	MR RICHARD ARTHUR LOCKWOOD	631,506	1.36
13	HMB SUPER PTY LTD <LENO FAMILY S/F A/C>	606,061	1.31
14	CITICORP NOMINEES PTY LIMITED	602,801	1.30
15	TALEX INVESTMENTS PTY LTD	520,993	1.12
16	ZHONGJIE GUO	500,000	1.08
17	NATIONAL NOMINEES LIMITED <DB A/C>	494,996	1.07
18	SIZZ PTY LTD <JH SUPERFUND A/C>	473,630	1.02
19	CHIFLEY PORTFOLIOS PTY LTD <DAVID HANNON RETIREMENT A/C>	473,629	1.02
20	MR RICHARD ARTHUR LOCKWOOD	435,161	0.94
Total top 20 holders		33,128,324	71.15
Total remaining holders		13,435,314	28.85
Total holders		46,563,638	100.00