



Announcement Summary

Entity name

ZULEIKA GOLD LIMITED

Announcement Type

New announcement

Date of this announcement

Friday March 04, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
ZAGAB	PERFORMANCE RIGHTS	4,000,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	07/02/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ZULEIKA GOLD LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

43141703399

1.3 ASX issuer code

ZAG

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/3/2022

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Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

ZAGAB : PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

4,000,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

7/2/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

4,000,000 Performance Rights issued on 13 Jan 2020 have lapsed, being 1m Class A, 1m Class B, 1m Class C & 1m Class D issued to Mr M Carson's nominee have lapsed in accordance with clause 4(b) of their terms. Clause 4(b) provides that the Performance Rights lapse upon the holder ceasing to be a director.

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Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ZAGO : OPTION EXPIRING 31-JAN-2023	46,563,638
ZAG : ORDINARY FULLY PAID	413,593,373

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ZAGAB : PERFORMANCE RIGHTS	28,000,000
ZAGAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	34,333,333
ZAGAC : OPTION EXPIRING 07-APR-2022 EX 5C	8,100,000
ZAGAE : OPTION EXPIRING 14-DEC-2023 EX \$0.05	20,000,000
ZAGAF : OPTION EXPIRING 14-DEC-2025 EX \$0.05	80,000,000
ZAGAG : OPTION EXPIRING 14-DEC-2022 EX \$0.05	1,200,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

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