



## Announcement Summary

**Entity name**

ZULEIKA GOLD LIMITED

**Date of this announcement**

Friday March 25, 2022

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ZAGAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	100,000,000	25/03/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

ZULEIKA GOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

141703399

**1.3 ASX issuer code**

ZAG

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

25/3/2022

For personal use only



Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

**Announcement Date and Time**

25-Jan-2022 13:22

**Announcement Title**

Update - Update - Proposed issue of securities - ZAG

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No

For personal use only



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

#### Placement Details

**ASX +security code and description**

ZAGAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

25/3/2022

**Any other information the entity wishes to provide about the +securities the subject of this notification**

issue of 50,000,000 options each exercisable at \$0.05 and expiring 28/2/25;  
issue of 30,000,000 options each exercisable at \$0.07 and expiring 28/2/25; and  
issue of 20,000,000 options each exercisable at \$0.10 and expiring 28/2/25

#### Issue details

**Number of +securities**

100,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

100,000,000 free options issued to Yandal Investments Pty Ltd, following the subscription by Yandal for 100,000,000 shares at \$0.03 per share (approved by shareholders 18/3/22).



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
 (A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
ZAGO : OPTION EXPIRING 31-JAN-2023	46,563,638
ZAG : ORDINARY FULLY PAID	413,593,373

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
ZAGAB : PERFORMANCE RIGHTS	28,000,000
ZAGAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	134,333,333
ZAGAC : OPTION EXPIRING 07-APR-2022 EX 5C	8,100,000
ZAGAE : OPTION EXPIRING 14-DEC-2023 EX \$0.05	20,000,000
ZAGAF : OPTION EXPIRING 14-DEC-2025 EX \$0.05	80,000,000
ZAGAG : OPTION EXPIRING 14-DEC-2022 EX \$0.05	1,200,000

For personal use only