

### **Announcement Summary**

# **Entity name**

**ZULEIKA GOLD LIMITED** 

#### Date of this announcement

Friday March 25, 2022

# The +securities the subject of this notification are:

♥ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

# Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ZAGAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	100,000,000	25/03/2022

Refer to next page for full details of the announcement



# Part 1 - Entity and announcement details

# 1.1 Name of entity

**ZULEIKA GOLD LIMITED** 

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

# 1.2 Registered number type

Registration number

ACN

141703399

# 1.3 ASX issuer code

ZAG

## 1.4 The announcement is

New announcement

# 1.5 Date of this announcement

25/3/2022

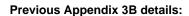
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Part 2 - Issue details

#### 2.1 The +securities the subject of this notification are:

€ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX



Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request	
25-Jan-2022 13:22	Update - Update - Proposed issue of	A placement or other type of issue	

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B? 
⊗ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

#### Placement Details

ASX +security code and description

ZAGAA: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

25/3/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

issue of 50,000,000 options each exercisable at \$0.05 and expiring 28/2/25; issue of 30,000,000 options each exercisable at \$0.07 and expiring 28/2/25; and issue of 20,000,000 options each exercisable at \$0.10 and expiring 28/2/25

#### Issue details

Number of +securities

100,000,000

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

100,000,000 free options issued to Yandal Investments Pty Ltd, following the subscription by Yandal for 100,000,000 shares at \$0.03 per share (approved by shareholders 18/3/22).



### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

# 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ZAGO : OPTION EXPIRING 31-JAN-2023	46,563,638
ZAG : ORDINARY FULLY PAID	413,593,373

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ZAGAB : PERFORMANCE RIGHTS	28,000,000
ZAGAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	134,333,333
ZAGAC : OPTION EXPIRING 07-APR-2022 EX 5C	8,100,000
ZAGAE : OPTION EXPIRING 14-DEC-2023 EX \$0.05	20,000,000
ZAGAF : OPTION EXPIRING 14-DEC-2025 EX \$0.05	80,000,000
ZAGAG : OPTION EXPIRING 14-DEC-2022 EX \$0.05	1,200,000