



Announcement Summary

Entity name

ZULEIKA GOLD LIMITED

Date of this announcement

Friday March 25, 2022

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|---|--|------------|
| New class - code to be confirmed | options each exercisable at \$0.10 and expiring 25 March 2026 | 1,000,000 | 25/03/2022 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ZULEIKA GOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

141703399

1.3 ASX issuer code

ZAG

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/3/2022

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

1,000,000 options ex at \$0.10 expiring 25/3/26 to Mr G Purcell (shareholder approval 18/3/22)

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

options each exercisable at \$0.10 and expiring 25 March 2026

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

25/3/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please refer to the Company's Notice of General Meeting lodged with ASX on 17 February 2022.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.10000000

Expiry date

25/3/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

The options, if exercised, will convert into fully paid ordinary shares

Any other information the entity wishes to provide about the +securities the subject of this notification

Shareholder approval for the issue of the 1,000,000 options was obtained on 18 March 2022

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Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The issue was first announced to ASX on Mr Purcell's appointment as a director of the Company on 8 March 2021

Issue details

Number of +securities

1,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The options were issued to remunerate Mr Purcell in accordance with the terms and conditions of his Consultancy Agreement

Purpose of the issue

Other

Additional Details

The options were issued to remunerate Mr Purcell in accordance with his Consultancy Agreement

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| ZAGO : OPTION EXPIRING 31-JAN-2023 | 46,563,638 |
| ZAG : ORDINARY FULLY PAID | 413,593,373 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|--------------------------------------|
| ZAGAB : PERFORMANCE RIGHTS | 28,000,000 |
| ZAGAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 34,333,333 |
| ZAGAC : OPTION EXPIRING 07-APR-2022 EX 5C | 8,100,000 |
| ZAGAE : OPTION EXPIRING 14-DEC-2023 EX \$0.05 | 20,000,000 |
| ZAGAF : OPTION EXPIRING 14-DEC-2025 EX \$0.05 | 80,000,000 |
| ZAGAG : OPTION EXPIRING 14-DEC-2022 EX \$0.05 | 1,200,000 |
| New class - code to be confirmed : options each exercisable at \$0.10 and expiring 25 March 2026 | 1,000,000 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

18/3/2022

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