



Announcement Summary

Entity name

ZULEIKA GOLD LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday December 20, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
ZAGAE	OPTION EXPIRING 14-DEC-2023 EX \$0.05	20,000,000	Other	12/12/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ZULEIKA GOLD LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

141703399

1.3 ASX issuer code

ZAG

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

20/12/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

ZAGAE : OPTION EXPIRING 14-DEC-2023 EX \$0.05

Unquoted +equity securities that have ceased

Number of securities that have ceased

20,000,000

Reason for cessation

Other

Please provide additional details

expiry of 20,000,000 options each exercisable at \$0.05

Date of cessation

12/12/2023

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ZAG : ORDINARY FULLY PAID	736,085,520

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ZAGAB : PERFORMANCE RIGHTS	28,000,000
ZAGAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	100,000,000
ZAGAI : OPTION EXPIRING 30-OCT-2026 EX \$0.02	213,034,895
ZAGAE : OPTION EXPIRING 14-DEC-2023 EX \$0.05	0
ZAGAF : OPTION EXPIRING 14-DEC-2025 EX \$0.05	80,000,000
ZAGAG : OPTION EXPIRING 14-DEC-2022 EX \$0.05	1,200,000
ZAGAH : OPTION EXPIRING 25-MAR-2026 EX \$0.10	1,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.