

ASX RELEASE

11 December 2024

s708A Notice

Zuleika Gold Limited (**Zuleika** or **Company**) (ASX: ZAG) advises that the Company has issued the following securities to Directors pursuant to Shareholder Approval granted at the Company's 2024 AGM:

Director	Shares	Options
Alan Willis	1,000,000	1,000,000
Graeme Purcell	-	1,000,000

The 2,000,000 unlisted options (**Options**) are exercisable at \$0.05 on or before 30 November 2027 and are otherwise subject to the terms and conditions set out in the notice of meeting for the 2024 AGM. With regard to the 1,000,000 new fully paid ordinary shares (**New Shares**), the Company is today lodging an Appendix 2A applying for their quotation.

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The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

- (a) The New Shares were issued without disclosure to an investor under Part 6D.2 of the Corporations Act; and
- (b) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. section 674 and section 674A of the Corporations Act; and
- (c) as at the date of this notice, there is no information that is "excluded information" (as defined in section 708A(7) of the Corporations Act) which is required to be disclosed by the Company in accordance with Section 708A (8) of the Corporations Act.

Authorised for release by Alex Neuling, Company Secretary